

United States Courts  
Southern District of Texas

FILED

APR 24 2023

## Information to identify the case:

Debtor **Party City Holdco Inc., et al.**EIN: **9758**

United States Bankruptcy Court for the Southern District of Texas

Nathan Ochsner, Clerk of Court

Date case filed for chapter 11: **01/17/2023**

MM / DD / YYYY

Case number: **23-90005 (DRJ)**

## Official Form 309F (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name		See Chart Below	
Jointly Administered Cases			
Debtor(s)	Case Number	Tax Id number	
Party City Holdco Inc. (Lead Case)	Case No. 23-90005	46-0539758	
Amscan Custom Injection Molding, LLC	Case No. 23-90015	47-4124238	
Amscan Inc.	Case No. 23-90011	13-1771359	
Amscan Purple Sage, LLC	Case No. 23-90016	47-4653514	
Am-Source, LLC	Case No. 23-90013	05-0518427	
Anagram Eden Prairie Property Holdings LLC	Case No. 23-90012	41-1918309	
Party City Corporation	Case No. 23-90010	22-3033692	
Party City Holdings Inc.	Case No. 23-90009	20-1033029	
Party Horizon Inc.	Case No. 23-90017	82-1265812	
PC Intermediate Holdings, Inc.	Case No. 23-90007	46-0621229	
PC Nextco Finance, Inc.	Case No. 23-90008	46-3332091	
PC Nextco Holdings, LLC	Case No. 23-90006	46-3277285	
Print Appeal, Inc.	Case No. 23-90004	75-2955932	
Trisar, Inc.	Case No. 23-90014	95-3420659	
2. All other names used in the last 8 years		See Rider 1.	
3. Address		100 Tice Boulevard, Woodcliff Lake, New Jersey 07677	

Debtor

Party City Holdco Inc., et al.

Case Number, Case No. 23-90005 (DRJ)

**4. Debtor's attorney**

Name and address

Porter Hedges LLP  
 1000 Main Street, 36th Floor  
 Houston, TX 77002

Attn John F. Higgins  
 M. Shane Johnson  
 Megan Young-John

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-and-

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 Kenneth S. Ziman (pending *pro hac vice*)  
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 Grace C. Hotz (pending *pro hac vice*)

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(212) 373-3000

(212) 757-3990

pbasta@paulweiss.com

kziman@paulweiss.com

mturkel@paulweiss.com

ghotz@paulweiss.com

**5. Bankruptcy clerk's office**

Documents in this case may be  
 filed at this address.

You may inspect all records filed  
 in this case at this office or online  
 at [www.pacer.gov](http://www.pacer.gov).

**Clerk's Office:**

Bob Casey United States Courthouse  
 515 Rusk Street  
 Houston TX 77002

Hours open Monday – Friday 8:00 a.m. - 5:00 p.m.  
 Contact Phone (713) 250-5500

**Debtors' Claims, Noticing Solicitation and Administrative Agent****If by First-Class Mail:**

Party City Holdco Inc. Claims Processing Center  
 c/o Kroll Restructuring Administration LLC  
 850 Third Avenue, Suite 412  
 Brooklyn, New York 11232

U.S. toll-free: (888) 905-0493

International: (646) 440-4580

Email: PCHInquiries@ra.kroll.com

Case website: <https://cases.ra.kroll.com/PCHI>

All documents in this case are available free of charge on the Kroll website at  
<https://cases.ra.kroll.com/PCHI>

**6. Meeting of creditors**

The debtor's representative  
 must attend the meeting to be  
 questioned under oath.

Creditors may attend, but are  
 not required to do so.

February 16, 2023 at 9:00 a.m. (prevailing  
 Central Time)

Location:

Dial-in: (866) 707-5468

Participant Code: 6166997#

The meeting may be continued or adjourned to a later  
 date. If so, the date will be on the court docket.

Debtor

Party City Holdco Inc., et al.

Case Number Case No. 23-90005 (DRJ)

7. <b>Proof of claim deadline</b>	<b>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</b>
	<p>Proofs of claim may be filed electronically (no paper claim required) on the Court's ECF system, by accessing the E-filing Claims (ePOC) link (at <a href="http://www.tx.uscourts.gov/bankruptcy">www.tx.uscourts.gov/bankruptcy</a>) or through the claims agent's portal at <a href="https://cases.ra.kroll.com/PCHI">https://cases.ra.kroll.com/PCHI</a>.</p> <p>Paper copies of completed proofs of claim may be submitted to Kroll Restructuring Administration LLC, as the official claims agent for these cases.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.tx.uscourts.gov/bankruptcy">www.tx.uscourts.gov/bankruptcy</a>, any bankruptcy clerk's office or on the claims agent's website at <a href="https://cases.ra.kroll.com/PCHI">https://cases.ra.kroll.com/PCHI</a>.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li><input type="checkbox"/> you file a proof of claim in a different amount; or</li> <li><input type="checkbox"/> you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office, online at <a href="http://www.pacer.gov">www.pacer.gov</a> or on the claims agent's website at <a href="https://cases.ra.kroll.com/PCHI">https://cases.ra.kroll.com/PCHI</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<b>8. Exception to discharge deadline</b> The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p><b>Deadline for filing the complaint: To Be Determined</b></p>
<b>9. Creditors with a foreign address</b>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<b>10. Filing a Chapter 11 bankruptcy case</b>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<b>11. Discharge of debts</b>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

**Rider 1****Other Names Used in the Last 8 Years**

<b>Current Entity Name</b>	<b>Former Entity Name</b>
Party City Corporation	Halloween City
Amscan Inc.	Deco Paper Products
Trisar, Inc.	AmPro
Party City Holdco Inc.	PC Topco Holdings, Inc.
Party City Holdings Inc.	AAH Holding Corporation
Am-Source, LLC	Am-Source, Inc.